

RECORD OF BIDDING
SOUTH HUNTINGTON UNION FREE SCHOOL DISTRICT
\$41,500,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES

Dated: September 14, 2023

Due: June 24, 2024

<u>Bidder</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Premium</u>	<u>Number of Days</u>	<u>Total Interest Cost</u>	<u>Net Interest Cost</u>	<u>Effective Net Interest Rate</u>
BofA Securities	41,500,000	5.0000%	427,450.00	280	1,613,888.89	1,186,438.89	3.6757%
TD Securities	41,500,000	5.0000%	420,395.00	280	1,613,888.89	1,193,493.89	3.6976%
Jefferies LLC	41,500,000	5.0000%	412,925.00	280	1,613,888.89	1,200,963.89	3.7207%
J.P. Morgan Securities	41,500,000	5.0000%	410,020.00	280	1,613,888.89	1,203,868.89	3.7297%
Oppenheimer & Co.	41,500,000	4.7500%	262,550.00	280	1,533,194.44	1,270,644.44	3.9366%

MUNISTAT SERVICES, INC.

8/30/2023