

**RECORD OF BIDDING**  
**RIVERHEAD CENTRAL SCHOOL DISTRICT**  
**\$2,674,827 BOND ANTICIPATION NOTES - 2020**

**Dated: September 10, 2020**

**Due: September 10, 2021**

| <u>Bidder</u>                     | <u>Amount</u>    | <u>Interest<br/>Rate</u> | <u>Premium</u>   | <u>Number<br/>of Days</u> | <u>Total<br/>Interest<br/>Cost</u> | <u>Net<br/>Interest<br/>Cost</u> | <u>Effective<br/>Net<br/>Interest<br/>Rate</u> |
|-----------------------------------|------------------|--------------------------|------------------|---------------------------|------------------------------------|----------------------------------|--|
| <b>BNY Mellon Capital Markets</b> | <b>2,674,827</b> | <b>2.0000%</b>           | <b>41,146.33</b> | <b>360</b>                | <b>53,496.54</b>                   | <b>12,350.21</b>                 | <b>0.4617%</b>                                 |
| JP Morgan Securities              | 2,674,827        | 2.0000%                  | 39,667.68        | 360                       | 53,496.54                          | 13,828.86                        | 0.5170%  |
| Greene County Commercial Bank     | 2,674,828        | 0.9900%                  | 0.00             | 360                       | 26,480.80                          | 26,480.80                        | 0.9900%  |

**MUNISTAT SERVICES, INC.**  
**9/1/2020**