

RECORD OF BIDDING
NORTHPORT-EAST NORTHPORT UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$32,500,000 TAX ANTICIPATION NOTES FOR 2018-2019 TAXES

Dated: September 5, 2018

Due: June 27, 2019

| <u>Bidder</u> | <u>Amount</u> | <u>Interest Rate</u> | <u>Premium</u> | <u>Number of Days</u> | <u>Total Interest Cost</u> | <u>Net Interest Cost</u> | <u>Effective Net Interest Rate</u> |
|----------------------------|-------------------|----------------------|-------------------|-----------------------|----------------------------|--------------------------|------------------------------------|
| TD Securities | 32,500,000 | 3.0000% | 278,850.00 | 292 | 790,833.33 | 511,983.33 | 1.9422% |
| Jefferies LLC | 32,500,000 | 3.0000% | 240,827.00 | 292 | 790,833.33 | 550,006.33 | 2.0864% |
| J.P. Morgan Securities LLC | 16,500,000 | 4.0000% | 255,090.00 | 292 | 535,333.33 | 280,243.33 | 2.0940% |
| | 16,000,000 | 4.0000% | 239,360.00 | 292 | 519,111.11 | 279,751.11 | 2.1556% |
| Oppenheimer & Co. | 32,500,000 | 3.0000% | 208,650.00 | 292 | 790,833.33 | 582,183.33 | 2.2085% |
| Flushing Bank | 1,000,000 | 2.9000% | 0.00 | 292 | 23,522.22 | 23,522.22 | 2.9000% |

MUNISTAT SERVICES, INC.
8/22/2018

