

**RECORD OF BIDDING**  
**RIVERHEAD CENTRAL SCHOOL DISTRICT**  
**\$24,000,000 TAX ANTICIPATION NOTES FOR 2017-2018 TAXES**

**Dated: September 14, 2017**

**Due: June 27, 2018**

<u>Bidder</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Premium</u>	<u>Number of Days</u>	<u>Total Interest Cost</u>	<u>Net Interest Cost</u>	<u>Effective Net Interest Rate</u>
<b>JP Morgan Securities</b>	<b>24,000,000</b>	<b>2.0000%</b>	<b>193,680.00</b>	<b>283</b>	<b>377,333.33</b>	<b>183,653.33</b>	<b>0.973428%</b>
TD Securities	24,000,000	2.0000%	193,200.00	283	377,333.33	184,133.33	0.975972%
Jefferies	24,000,000	2.0000%	190,802.00	283	377,333.33	186,531.33	0.988682%
Oppenheimer & Co.	24,000,000	2.2500%	216,960.00	283	424,500.00	207,540.00	1.100035%
Flushing Bank	1,000,000	1.7500%	0.00	283	13,756.94	13,756.94	1.750000%

**MUNISTAT SERVICES, INC.**  
**8/30/2017**