

**RECORD OF BIDDING
TOWN OF SOUTHOLD
\$8,180,000 BOND ANTICIPATION NOTES - 2018**

Dated: December 6, 2018

Due: September 25, 2019

<u>Bidder</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Premium</u>	<u>Number of Days</u>	<u>Total Interest Cost</u>	<u>Net Interest Cost</u>	<u>Effective Net Interest Rate</u>
TD Securities	8,180,000	3.0000%	52,679.20	289	197,001.67	144,322.47	2.1978%
Jefferies LLC	8,180,000	3.0000%	47,365.00	289	197,001.67	149,636.67	2.2787%
Piper Jaffray & Company	8,180,000	3.0000%	46,217.00	289	197,001.67	150,784.67	2.2962%
Oppenheimer & Co. Inc.	8,180,000	3.2500%	59,026.00	289	213,418.47	154,392.47	2.3511%
JP Morgan Chase Bank, N.A	8,180,000	2.7700%	0.00	289	181,898.21	181,898.21	2.7700%

Prepared by: Munistat Services, Inc.

11/28/2018